

HMVL/CS/08/2019

Date: 05.12.2019

BSE Limited
P.J. Tower, Dalal Street
MUMBAI - 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
MUMBAI - 400 051

Scrip Code: 533217
Trading Symbol: HMVL

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of equity shares by the Company pursuant to the Scheme of Arrangement u/s 230 to 232 of the Companies Act, 2013 between Hindustan Media Ventures Limited ("Resulting Company/Company") and India Education Services Private Limited ("Demerged Company/IESPL") and their respective shareholders [Scheme]

Dear Sirs,

This is in continuation to our letter of even reference dated 20th November, 2019 on the above subject.

We have to inform you further that following actions have been taken by the Committee of Directors of the Company (constituted at the Board meeting held on 1st November, 2019) at its meeting held on 5th December, 2019:

- taken on record the orders passed by Hon'ble National Company Law Tribunal, Kolkata Bench and New Delhi Bench on 5th August, 2019 (amended vide order dated 28th August, 2019) and 22nd October, 2019 respectively, sanctioning the Scheme.
- In terms of clause 9.1 of the Scheme, 2,77,778 equity shares of Rs. 10/- each have been allotted to the equity shareholders of Demerged Company, whose name is recorded in the register of members of IESPL as on the record date i.e. Wednesday, 4th December, 2019.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For **Hindustan Media Ventures Limited**




Authorised Signatories

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