

Hindustan Media Ventures Limited
Statement Showing Holding of Securities and Share Holding Pattern
(Pursuant to Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)

- | | | |
|---|---|----------------------------------|
| 1. Name of Listed Entity | : | Hindustan Media Ventures Limited |
| 2. Scrip Code | : | 533217 |
| Name of Scrip | : | HMVL |
| Class of Security | : | Equity Shares of Rs.10 each |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a) /Reg.31(1)(b)/Reg. 31(1)(c) | : | |
| a. if under 31(1)(b) then indicate the report for quarter ending | : | December 31, 2019 |
| b. if under 31(1)(c) then indicate date of allotment/extinguishment | : | Not applicable |

4. Declaration

The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES	NO
a Whether the Listed Entity has issued any partly paid up shares		✓
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		✓
c Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d Whether the Listed Entity has any shares in locked-in?		✓
e Whether any shares held by promoters are pledge or otherwise encumbered?		✓

5 The tabular format for disclosure of holding of specified securities is as follows:



P Varalakshmi
Assistant General Manager

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	1	54808457	0	0	54808457	74.40	54808457	0	54808457	74.40	0	74.40	0	0.00	0	0.00	54533458
(B)	Public	11826	18632905	0	0	18632905	25.29	18632905	0	18632905	25.29	0	25.29	0	0.00	NA	NA	18618348
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	1	230186	0	0	230186	0.31	230186	0	230186	0.31	0	0.31	0	0.00	NA	NA	230186
	Total:	11828	73671548	0	0	73671548	100.00	73671548	0	73671548	100.00	0	100.00	0	0.00	0	0.00	73381992



P Varalakshmi
Assistant General Manager

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total		(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		1	54808457	0	0	54808457	74.40	54808457	0	54808457	74.40	0	74.40	0	0.00	0	0.00	54533458
	HT MEDIA LIMITED		1	54808457	0	0	54808457	74.40	54808457	0	54808457	74.40	0	74.40	0	0.00	0	0.00	54533458
	Sub-Total (A)(1)		1	54808457	0	0	54808457	74.40	54808457	0	54808457	74.40	0	74.40	0	0.00	0	0.00	54533458
(2)	Foreign																		
	Individuals (Non-Resident Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	54808457	0	0	54808457	74.40	54808457	0	54808457	74.40	0	74.40	0	0.00	0	0.00	54533458

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term “Encumbrance” has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

“Pursuant to a Scheme of Arrangement u/s 230 and 232 of the Companies Act, 2013 between Hindustan Media Ventures Limited (HMTL) and India Education Services Private Limited (IESPL) [Demerged Company], and their respective shareholders (Scheme), sanctioned by Hon’ble National Company Law Tribunal, Kolkata Bench and New Delhi Bench vide their respective orders dated August 5, 2019 (amended vide order dated August 28, 2019) (certified copy received on November 08, 2019) and October 22, 2019 (certified copy received on November 11, 2019), HMTL has allotted its 2,77,778 equity shares of Rs. 10/- each to the shareholders of IESPL on December 5, 2019 in the proportion of 10 equity shares of HMTL of Rs.10/- each (fully paid up) for every 72 equity shares of IESPL of Rs. 10/- each (fully paid up), as per following details:

- HT Media Limited : 2,74,999 equity shares in physical form
- Shri Tridib Barat, Company Secretary of HMTL [as trustee of fractional entitlement(s)]: 2 equity shares in physical form
- Vanta Education Singapore Holdings Pte. Ltd.: 2,777 equity shares in physical form.

In-principal approval for listing of the above shares from The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) have been received on 1st January, 2020 and 9th January, 2020 respectively. Corporate action for credit of shares in demat form of allottees under 1 & 2 above, is yet to be executed.”



P Varalakshmi
Assistant General Manager

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total (IX)		(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		1	400000	0	0	400000	0.54	400000	0	400000	0.54	0	0.54	0	0.00	NA	NA	400000
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		2	270875	0	0	270875	0.37	270875	0	270875	0.37	0	0.37	0	0.00	NA	NA	270875
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		11	10645052	0	0	10645052	14.45	10645052	0	10645052	14.45	0	14.45	0	0.00	NA	NA	10645052
	KOTAK MAHINDRA (INTERNATIONAL) LIMITED		1	4279952	0	0	4279952	5.81	4279952	0	4279952	5.81	0	5.81	0	0.00	NA	NA	4279952
	LAVENDER INVESTMENTS LIMITED		1	3050000	0	0	3050000	4.14	3050000	0	3050000	4.14	0	4.14	0	0.00	NA	NA	3050000
	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITE		1	2150000	0	0	2150000	2.92	2150000	0	2150000	2.92	0	2.92	0	0.00	NA	NA	2150000
(f)	Financial Institutions/Banks		2	116887	0	0	116887	0.16	116887	0	116887	0.16	0	0.16	0	0.00	NA	NA	116887
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	Sub Total (B)(1)		16	11432814	0	0	11432814	15.52	11432814	0	11432814	15.52	0	15.52	0	0.00	NA	NA	11432814
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		11108	3827335	0	0	3827335	5.20	3827335	0	3827335	5.20	0	5.20		0.00	NA	NA	3815555
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		20	901056	0	0	901056	1.22	901056	0	901056	1.22	0	1.22		0.00	NA	NA	901056
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	NON RESIDENT INDIANS		379	272547	0	0	272547	0.37	272547	0	272547	0.37	0	0.37	0	0.00	NA	NA	272547
	CLEARING MEMBERS		15	25309	0	0	25309	0.03	25309	0	25309	0.03	0	0.03	0	0.00	NA	NA	25309
	NON RESIDENT INDIAN NON REPATRIABLE		163	107422	0	0	107422	0.15	107422	0	107422	0.15	0	0.15	0	0.00	NA	NA	107422
	BODIES CORPORATES		123	1999379	0	0	1999379	2.71	1999379	0	1999379	2.71	0	2.71	0	0.00	NA	NA	1999379
	I E P F		1	64266	0	0	64266	0.09	64266	0	64266	0.09	0	0.09	0	0.00	NA	NA	64266
	FOREIGN CORPORATE BODIES		1	2777	0	0	2777	0.00	2777	0	2777	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(3)		11810	7200091	0	0	7200091	9.77	7200091	0	7200091	9.77	0	9.77	0	0.00			7185534
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)			11826	18632905	0	0	18632905	25.29	18632905	0	18632905	25.29	0	25.29	0	0.00		18618348

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Pursuant to SEBI's Circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19,2017, the shareholding of shareholders are consolidated on the basis of PAN to avoid multiple disclosure of shareholding of same person. Accordingly, upon aforesaid consolidation the number of shareholders stands reduced from 12,102 to 11,829 as on 31st December 2019.

“Pursuant to a Scheme of Arrangement u/s 230 and 232 of the Companies Act, 2013 between Hindustan Media Ventures Limited (HMTL) and India Education Services Private Limited (IESPL) [Demerged Company], and their respective shareholders (Scheme), sanctioned by Hon’ble National Company Law Tribunal, Kolkata Bench and New Delhi Bench vide their respective orders dated August 5, 2019 (amended vide order dated August 28, 2019) (certified copy received on November 08, 2019) and October 22, 2019 (certified copy received on November 11, 2019), HMTL has allotted its 2,77,778 equity shares of Rs. 10/- each to the shareholders of IESPL on December 5, 2019 in the proportion of 10 equity shares of HMTL of Rs.10/- each (fully paid up) for every 72 equity shares of IESPL of Rs. 10/- each (fully paid up), as per following details:

- HT Media Limited : 2,74,999 equity shares in physical form
- Shri Tridib Barat, Company Secretary of HMTL [as trustee of fractional entitlement(s)]: 2 equity shares in physical form
- Vanta Education Singapore Holdings Pte. Ltd.: 2,777 equity shares in physical form.

In-principal approval for listing of the above shares from The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) have been received on 1st January, 2020 and 9th January, 2020 respectively. Corporate action for credit of shares in demat form of allottees under 1 & 2 above, is yet to be executed.”



P Varalakshmi
Assistant General Manager

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(IX)	(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Trustee of HT Group Companies Employees Stock Option Trust		1	230186	0	0	230186	0.31	230186	0	230186	0.31	0	0.31	0	0.00	NA	NA	230186
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		1	230186	0	0	230186	0.31	230186	0	230186	0.31	0	0.31	0	0.00			230186

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,.



P Varalakshmi
Assistant General Manager

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
NIL	NIL	NIL	NIL
Total:		0	0



P Varalakshmi
Assistant General Manager

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.,

No of Shareholders	No of shares
NIL	NIL



P Varalakshmi
Assistant General Manager

Annexure

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right			Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:			
							Shares		%	
							Voting rights		%	
							Rights on distributable dividend or any other distribution		%	
							Exercise of control		%	
							Exercise of significant influence		%	
								%		
NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	%	

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



P Varalakshmi
Assistant General Manager